

Bill Pay Checklist

Bill	Date Due	Amount	Auto-Pay	January	February	March	April	May	June	July	August	September	October	November	December	Notes
1.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
5.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
6.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
7.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
8.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
9.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
10.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
11.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
12.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
13.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
14.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
15.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
16.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
17.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
18.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
19.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
20.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Internet Banking/Bill Pay Month _____

Friday

Monday

Tuesday

Wednesday

Thursday

Deposits	___
Bills	___
Savings	___
Amt. Left	___

Friday

Monday

Tuesday

Wednesday

Thursday

Deposits	___
Bills	___
Savings	___
Amt. Left	___

Friday

Monday

Tuesday

Wednesday

Thursday

Deposits	___
Bills	___
Savings	___
Amt. Left	___

Friday

Monday

Tuesday

Wednesday

Thursday

Deposits	___
Bills	___
Savings	___
Amt. Left	___

Friday

Monday

Tuesday

Wednesday

Thursday

Deposits	___
Bills	___
Savings	___
Amt. Left	___

Family Budget

Income			
Income #1			
Income #2			
Extras			
<hr/>			
Home			
Mortgage/Rent			
Gas/Heat			
Hydro/Electric			
Water/Sewer/Garbage			
Insurance			
Phone			
Internet			
Cable			
Groceries			
Cleaning Supplies			
Personal			
Home Improvement			
School			
Family/Personal			
Entertainment/Hobbies			
Education			
Health Care			
Life Insurance			
<hr/>			
Auto/Transportation			
Car Payment			
Insurance			
Fuel			
Maintenance			
<hr/>			
Savings			
Savings			
Emergency			
<hr/>			

IRREGULAR EXPENSES TRACKING

	Day	Description	Amount
JAN			

	Day	Description	Amount
JULY			

FEB			

AUG			

MAR			

SEP			

APR			

OCT			

MAY			

NOV			

JUNE			

DEC			

LONG-TERM GOAL TRACKER

GOAL:

GOAL:

GOAL:

STRATEGY:

STRATEGY:

STRATEGY:

MINI GOAL

DATE

REWARD

MINI GOAL

DATE

REWARD

MINI GOAL

DATE

REWARD

GOAL COMPLETE!

DATE

REWARD

GOAL COMPLETE!

DATE

REWARD

GOAL COMPLETE!

DATE

REWARD

this week's **menu**

m

t

w

t

f

s

s

shopping list

WHAT'S 4 DINNER

WEEK OF

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

SUNDAY

GROCERIES

Monthly Bills for _____

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday

Income _____
 Bills _____
 Balance _____

Week Ending _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Income _____
 Bills _____
 Balance _____

Week Ending _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Income _____
 Bills _____
 Balance _____

Week Ending _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Income _____
 Bills _____
 Balance _____

Week Ending _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Income _____
 Bills _____
 Balance _____

Week Ending _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Date () _____ Amt. Paid _____

Notes

SHORT-TERM GOAL TRACKER

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

GOAL:		
STRATEGY:		
MINI GOAL	DATE	REWARD
GOAL COMPLETE!		
DATE	REWARD	

Weekly Bill Pay

Income

Date / Week-Ending _____

	Monthly Cost	Weekly	Balance
Home Mortgage / Rent			
Home Owner's Insurance			
Utilities			
Cable / Internet			
Car Payment			
Auto Insurance			
Cell Phone			
Health Insurance			
Life Insurance			
Misc.			

—**— Notes —**—